

2010 Alberta Capital Bonds – FACT SHEET

Period of Sale

February 16, 2010 to the close of business on March 1, 2010* at participating financial institutions.

Bond Type

Non-redeemable five year fixed interest rate bonds dated March 15, 2010, and maturing March 15, 2015. At the election of the purchaser, interest is paid in equal annual installments OR compounded annually and paid at maturity.

Purchase Price

\$1,000 for each \$1,000 in principal amount purchased.

Limit on Registered Holdings

The maximum and minimum amount of 2010 Bonds that may be purchased for and registered in the name of each beneficial owner is \$25,000 and \$1,000 respectively.

Eligibility at Time of Purchase

- (a) Individuals normally resident in Alberta, with an Alberta address at the time of purchase;
- (b) Registered Retirement Savings Plans, Registered Retirement Income Funds, Registered Education Savings Plans, Registered Disability Savings Plans, Deferred Profit Sharing Plans and Tax-Free Savings Accounts, provided that a majority of the beneficiaries thereof are individuals resident in Alberta;
- (c) Corporations, and societies and other like organizations having permanent offices in Alberta; and
- (d) Estates and trusts where the beneficial interest in the estate or trust accrues principally to Alberta residents.

Redemption Prior to Maturity

The Bonds are **not redeemable** prior to maturity, except in the event of death of the Bondholder or for Bondholders who demonstrate to the Province that they are experiencing financial hardship.

Transferability

The Bonds are **not transferable** except in the event of death or between an individual and an RRSP provided the beneficial ownership of the Bonds does not change. The Bonds are not assignable.

Cancellation

A purchase application may be cancelled by notifying the Sales Agent where the application was originally completed by the close of business on March 1, 2010⁺.

For additional information, please refer to the [Information and Instruction Guide](#).

* The Minister of Finance and Enterprise may discontinue sales upon giving 24 hours notice (“Termination Date”).

⁺ Or the Termination Date, whichever is earlier.